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*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SECOND
REVISED PROPOSED ORDER
APPROVING SOLICITATION
PROCEDURES MOTION**

[Relates to Dkt. No. 5835, 6222]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code with the United States Bankruptcy Court for the Northern District of California (San
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that on February 19, 2020, the Debtors filed the
5 *Debtors’ Motion for Entry of an Order (I) Approving Form and Manner of Notice of Hearing on*
6 *Proposed Disclosure Statement; (II) Establishing and Approving Plan Solicitation and Voting*
7 *Procedures; (III) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (IV)*
8 *Granting Related Relief* [Docket No. 5835] (the “**Solicitation Procedures Motion**”). A hearing on the
9 Solicitation Procedures Motion was held on **March 10, 2020, at 10:00 a.m. (Pacific Time)** (the
“**Omnibus Hearing**”) at the Bankruptcy Court in the courtroom of the Honorable Dennis Montali,
United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco,
California 94102. The Bankruptcy Court has continued the Omnibus Hearing to **March 11, 2020, at**
10 **2:00 p.m. (Pacific Time)**

11 **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the relief
12 sought therein was attached as Exhibit A to the Solicitation Procedures Motion (the “**Original Proposed**
Order”).

13 **PLEASE TAKE FURTHER NOTICE** on March 9, 2020, the Debtors filed a *Notice of Filing*
14 *of Revised Proposed Order Approving Solicitation Procedures Motion* [Dkt. No. 6222], with a revised
15 proposed order approving the Solicitation Procedures Motion, together with all of the proposed exhibits
thereto (the “**First Revised Proposed Order**”) attached as Exhibit 1-1 thereto.

16 **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,
17 respectively, are copies of the Debtors’ second revised proposed order approving the Solicitation
18 Procedures Motion, together with all of the proposed exhibits thereto (the “**Second Revised Proposed**
Order”) and a redline comparison of the Second Revised Proposed Order (and exhibits) against the First
19 Revised Proposed Order. The Second Revised Proposed Order has been updated to, among other things,
address comments and suggestions raised by the Court and parties in interest during the Omnibus
Hearing.

20 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,
21 modify, or supplement the Second Revised Proposed Order at any time up to and during the Omnibus
Hearing.

22 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
23 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
24 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
25 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
26 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: March 10, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

2
3 /s/ Thomas B. Rupp

4 Thomas B. Rupp

5 *Attorneys for Debtors and Debtors in Possession*
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